PERFORMANCE & PROGRESS OF MUTUAL FUND OF SBI FUND MANAGEMENT PRIVATE LIMITED

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ABSTRACT

Investment means the action of contributing money or time in the present for reaping a future benefit. It has multiple meanings and is viewed from several perspectives. An investment is an instrument formed with an objective of allowing money to grow.

For the formation of shared money mutual fund is an essential way that allows a group of investors to pool their available money with the goal of receiving a specific investment goal. It is a trust that pools the money of a group of investors having common financial purpose. The money thus accumulated is invested by the manager of fund in various types of securities in order to achieve the scheme goal. The study is based on mutual fund schemes of SBI for last five years while it is working in this field since 1987.

The study focuses on confined to the performance and progress of SBI mutual funds scheme especially to the equity funds of SBI fund management private limited. For the analysis the secondary data has been used to the required variables. The data were collected from the authentic source i.e. annual reports of SBI fund management private limited for last five years
i.e. from 2015-16.

The study found that SBI fund management private limited has been performing and growing effectively in its' field through different schemes of mutual funds and providing return at its maximum level during the study period i.e. 2017-2021.

Keyword: Mutual fund schemes provided by SBI fund management private limited.

INTRODUCTION

An economy grows with its different factors like different investment schemes make available for